

An Excel version can be found at <https://members.ssvpusa.org/information-for-members/standards-of-excellence/>

# Standards of Excellence Conference Report Sheet

Name:

date:

## Questions about required practices

	brief description	yes	no	other	comment or explain
1	meets all Minimum Requirements				
	list #s which are not met				
2	ozanam orientation % attended				
3	officer & S.A. training				
4	encourage Spiritual Growth				
5	encourage knowledge of Rule				
6	standard Bylaws adopted				
7	exempt status separate from Church				
	date of exemption letter				
8	990 filing				
9	last audit				

## Questions about standard operating procedures and practices

	brief description	yes	no	other	comment or explain
1	encourage attendance at council events				
2	fundraising means				
3	guidelines for helping				
4	annual review of services & growth				
5	twinning				
6	adding new members				
7	communication with parish				
8	special conference programs				
9	use of council programs				
10	safeguarding policies				

## Questions about recommended best practices

	brief description	yes	no	other	comment or explain
1	use Serving in Hope				
2	attend national & regional meetings				
3	# members serving council roles				
4	list of resources				
5	go beyond immediate needs by:				
	*council Systemic Change programs				
	* community programs				
	* home visit follow-up				
	* advocacy				
6	enlist local business				

This discussion was held at meeting on: \_\_\_\_\_

which was attended by these members: